

Meierhenry Sargent LLP

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September 7, 2011

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

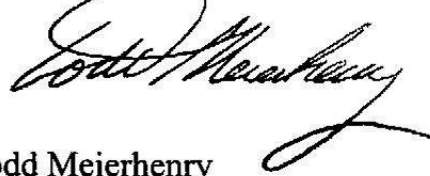
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Town of Gayville, South Dakota
Borrower Bond, Series 2011

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:sjl
Encl.

RECEIVED
SEP - 8 2011
S.D. SEC. OF STATE

*Town of Gayville
\$900,000 Borrower Bond
dated August 24, 2011*

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Gayville
2. Designation of issue: Borrower Bond.
3. Date of issue: August 24, 2011
4. Purpose of issue: Water Distribution Improvements.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$900,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 24th day of August 2011.


By: Betty Putnam
Its: Finance Officer

RECEIVED
SEP - 8 2011
S.D. SEC. OF STATE
2183824

<div> \$900,000 Town of Gayville, South Dakota Borrower Bond, 2011 Dated Aug 24, 2011 Debt Service Report 3036004+ </div>						
Dates	Principal	Coupon	Interest	Total	BY 10/15	FY 1/1
10/15/2013			\$57,825.00	\$57,825.00	\$57,825.00	\$57,825.00
01/15/2014	\$4,650.82	3.000	\$6,750.00	\$11,400.82		
04/15/2014	\$4,655.70	3.000	\$6,715.12	\$11,400.82		
07/15/2014	\$4,720.84	3.000	\$6,679.98	\$11,400.82		
10/15/2014	\$4,756.25	3.000	\$6,644.57	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2015	\$4,791.92	3.000	\$6,608.90	\$11,400.82		
04/15/2015	\$4,827.88	3.000	\$6,572.98	\$11,400.82		
07/15/2015	\$4,864.07	3.000	\$6,536.75	\$11,400.82		
10/15/2015	\$4,900.55	3.000	\$6,500.27	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2016	\$4,937.30	3.000	\$6,463.51	\$11,400.82		
04/15/2016	\$4,974.33	3.000	\$6,426.49	\$11,400.82		
07/15/2016	\$5,011.64	3.000	\$6,389.18	\$11,400.82		
10/15/2016	\$5,049.23	3.000	\$6,351.59	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2017	\$5,087.10	3.000	\$6,313.72	\$11,400.82		
04/15/2017	\$5,125.25	3.000	\$6,275.57	\$11,400.82		
07/15/2017	\$5,163.69	3.000	\$6,237.13	\$11,400.82		
10/15/2017	\$5,202.42	3.000	\$6,198.40	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2018	\$5,241.44	3.000	\$6,159.38	\$11,400.82		
04/15/2018	\$5,280.75	3.000	\$6,120.07	\$11,400.82		
07/15/2018	\$5,320.35	3.000	\$6,080.47	\$11,400.82		
10/15/2018	\$5,360.20	3.000	\$6,040.56	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2019	\$5,400.48	3.000	\$6,000.38	\$11,400.82		
04/15/2019	\$5,440.95	3.000	\$5,959.85	\$11,400.82		
07/15/2019	\$5,481.77	3.000	\$5,919.06	\$11,400.82		
10/15/2019	\$5,522.88	3.000	\$5,877.94	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2020	\$5,564.30	3.000	\$5,836.52	\$11,400.82		
04/15/2020	\$5,606.04	3.000	\$5,794.78	\$11,400.82		
07/15/2020	\$5,648.08	3.000	\$5,752.74	\$11,400.82		
10/15/2020	\$5,690.44	3.000	\$5,710.38	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2021	\$5,733.12	3.000	\$5,667.70	\$11,400.82		
04/15/2021	\$5,776.12	3.000	\$5,624.70	\$11,400.82		
07/15/2021	\$5,819.44	3.000	\$5,581.38	\$11,400.82		
10/15/2021	\$5,863.09	3.000	\$5,537.73	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2022	\$5,907.08	3.000	\$5,493.75	\$11,400.82		
04/15/2022	\$5,951.39	3.000	\$5,449.46	\$11,400.82		
07/15/2022	\$5,996.00	3.000	\$5,404.82	\$11,400.82		
10/15/2022	\$6,040.97	3.000	\$5,359.86	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2023	\$6,086.27	3.000	\$5,314.56	\$11,400.82		
04/15/2023	\$6,131.92	3.000	\$5,269.90	\$11,400.82		
07/15/2023	\$6,177.91	3.000	\$5,225.91	\$11,400.82		
10/15/2023	\$6,224.24	3.000	\$5,179.58	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2024	\$6,270.93	3.000	\$5,129.89	\$11,400.82		
04/15/2024	\$6,317.96	3.000	\$5,082.85	\$11,400.82		
07/15/2024	\$6,365.34	3.000	\$5,035.48	\$11,400.82		
10/15/2024	\$6,413.08	3.000	\$4,987.74	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2025	\$6,461.18	3.000	\$4,939.84	\$11,400.82		
04/15/2025	\$6,509.64	3.000	\$4,891.19	\$11,400.82		
07/15/2025	\$6,558.46	3.000	\$4,842.38	\$11,400.82		
10/15/2025	\$6,607.65	3.000	\$4,793.17	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2026	\$6,657.21	3.000	\$4,743.61	\$11,400.82		
04/15/2026	\$6,707.14	3.000	\$4,693.68	\$11,400.82		
07/15/2026	\$6,757.44	3.000	\$4,643.38	\$11,400.82		
10/15/2026	\$6,808.12	3.000	\$4,592.70	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2027	\$6,859.18	3.000	\$4,541.84	\$11,400.82		
04/15/2027	\$6,910.63	3.000	\$4,490.19	\$11,400.82		
07/15/2027	\$6,962.46	3.000	\$4,438.38	\$11,400.82		
10/15/2027	\$7,014.67	3.000	\$4,386.15	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2028	\$7,067.28	3.000	\$4,333.54	\$11,400.82		
04/15/2028	\$7,120.29	3.000	\$4,280.53	\$11,400.82		
07/15/2028	\$7,173.69	3.000	\$4,227.13	\$11,400.82		
10/15/2028	\$7,227.49	3.000	\$4,173.33	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2029	\$7,281.70	3.000	\$4,119.12	\$11,400.82		
04/15/2029	\$7,336.31	3.000	\$4,064.51	\$11,400.82		
07/15/2029	\$7,391.34	3.000	\$4,009.48	\$11,400.82		
10/15/2029	\$7,446.77	3.000	\$3,954.05	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2030	\$7,502.62	3.000	\$3,898.20	\$11,400.82		
04/15/2030	\$7,558.89	3.000	\$3,841.93	\$11,400.82		
07/15/2030	\$7,615.58	3.000	\$3,785.24	\$11,400.82		
10/15/2030	\$7,672.70	3.000	\$3,728.12	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2031	\$7,730.24	3.000	\$3,670.58	\$11,400.82		
04/15/2031	\$7,788.22	3.000	\$3,612.60	\$11,400.82		
07/15/2031	\$7,846.63	3.000	\$3,554.19	\$11,400.82		
10/15/2031	\$7,905.48	3.000	\$3,495.34	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2032	\$7,964.77	3.000	\$3,436.05	\$11,400.82		
04/15/2032	\$8,024.51	3.000	\$3,376.31	\$11,400.82		
07/15/2032	\$8,084.69	3.000	\$3,316.13	\$11,400.82		
10/15/2032	\$8,145.33	3.000	\$3,255.49	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2033	\$8,206.42	3.000	\$3,194.40	\$11,400.82		
04/15/2033	\$8,267.97	3.000	\$3,132.85	\$11,400.82		
07/15/2033	\$8,329.98	3.000	\$3,070.84	\$11,400.82		
10/15/2033	\$8,392.45	3.000	\$3,008.97	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2034	\$8,455.39	3.000	\$2,946.42	\$11,400.82		
04/15/2034	\$8,518.81	3.000	\$2,882.01	\$11,400.82		
07/15/2034	\$8,582.70	3.000	\$2,818.12	\$11,400.82		
10/15/2034	\$8,647.07	3.000	\$2,753.75	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2035	\$8,711.92	3.000	\$2,688.90	\$11,400.82		
04/15/2035	\$8,777.26	3.000	\$2,623.56	\$11,400.82		
07/15/2035	\$8,843.09	3.000	\$2,557.73	\$11,400.82		
10/15/2035	\$8,909.42	3.000	\$2,491.40	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2036	\$8,976.24	3.000	\$2,424.58	\$11,400.82		
04/15/2036	\$9,043.56	3.000	\$2,357.26	\$11,400.82		
07/15/2036	\$9,111.39	3.000	\$2,289.43	\$11,400.82		
10/15/2036	\$9,179.72	3.000	\$2,221.10	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2037	\$9,248.57	3.000	\$2,152.25	\$11,400.82		
04/15/2037	\$9,317.93	3.000	\$2,082.89	\$11,400.82		
07/15/2037	\$9,387.82	3.000	\$2,013.00	\$11,400.82		
10/15/2037	\$9,458.23	3.000	\$1,942.59	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2038	\$9,529.16	3.000	\$1,871.65	\$11,400.82		
04/15/2038	\$9,600.63	3.000	\$1,800.19	\$11,400.82		
07/15/2038	\$9,672.64	3.000	\$1,728.18	\$11,400.82		
10/15/2038	\$9,745.18	3.000	\$1,655.64	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2039	\$9,818.27	3.000	\$1,582.55	\$11,400.82		
04/15/2039	\$9,891.91	3.000	\$1,508.91	\$11,400.82		
07/15/2039	\$9,966.10	3.000	\$1,434.72	\$11,400.82		
10/15/2039	\$10,040.84	3.000	\$1,359.98	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2040	\$10,116.15	3.000	\$1,284.67	\$11,400.82		
04/15/2040	\$10,192.02	3.000	\$1,208.80	\$11,400.82		
07/15/2040	\$10,268.48	3.000	\$1,132.36	\$11,400.82		
10/15/2040	\$10,345.47	3.000	\$1,055.35	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2041	\$10,423.06	3.000	\$977.76	\$11,400.82		
04/15/2041	\$10,501.24	3.000	\$896.58	\$11,400.82		
07/15/2041	\$10,580.00	3.000	\$820.82	\$11,400.82		
10/15/2041	\$10,659.35	3.000	\$741.47	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2042	\$10,739.29	3.000	\$661.63	\$11,400.82		
04/15/2042	\$10,819.84	3.000	\$580.98	\$11,400.82		
07/15/2042	\$10,900.99	3.000	\$499.83	\$11,400.82		
10/15/2042	\$10,982.74	3.000	\$418.06	\$11,400.82	\$45,603.28	\$45,603.28
01/15/2043	\$11,065.11	3.000	\$335.71	\$11,400.82		
04/15/2043	\$11,148.10	3.000	\$252.72	\$11,400.82		
07/15/2043	\$11,231.71	3.000	\$169.11	\$11,400.82		
10/15/2043	\$11,315.95	3.000	\$84.87	\$11,400.82	\$45,603.28	\$45,603.28
	\$900,000.00		\$525,923.36	\$1,425,923.36	\$1,425,923.36	\$1,425,923.36